

P.O. BOX 24 CALEDON 7230 TEL: 028 – 214 3300

Dear Sir / Madam

REQUEST FOR FORMAL WRITTEN PRICE QUOTATIONS QUOTATION NUMBER: JW 06/2022/23

Kindly furnish us with a written quotation for:

SUPPLY, DELIVERY AND INSTALL OF PRECAST CONCRETE BUS SHELTERS TO CALEDON.

The detailed project description and schedules are attached or can be obtained from **Mr. JP. Williams** at Tel: **028 214 3300** or e-mail: jean-pierrewi@twk.gov.za, as well as technical enquiries.

A formal quotation must be submitted on the letterhead of your business and must have attached all relevant signed schedules and additional information as requested. Failure to do so will result in the quotation to be rejected. The quotation must be in a sealed envelope and clearly marked: **Tender Box No. 2**, for attention: **JEAN-PIERRE WILLIAMS**, **QUOTATION NO: JW 06/2022/23** and the service provider's name and address. Quotations will not be accepted if they don't comply with the marking instructions. Quotations must be placed in tender box **No. 2** at the **Main Entrance** of Theewaterskloof Municipality, 6 Plein Street, Caledon by no later than **12:00** on **Friday**, **07 October 2022**, immediately after which the quotations will be opened in public in the Council Chambers. If posted, interested service providers to ensure that sufficient time are given for the post to reach us before the closing date and time. Council cannot take responsibility for any delays.

1. Standard Conditions of Quotation:

The following conditions will apply:

- a) Quotations must be completed in hand written non-erasable black ink.
- b) Price(s) quoted must be valid until 30 June 2023.
- c) Price(s) quoted must be firm and must be inclusive of VAT, clearly indicating Price, VAT and Total Price.
- d) The goods must be delivered within two (2) weeks from date of official order.
- e) This quotation will be evaluated in terms of the 80/20 preference point system as prescribed in the Preferential Procurement Regulations of 2017 and for this purpose MBD 2, MBD 4, MBD 6.1,MBD 6.2, MBD 8 and MBD 9 forms which are available on the Municipal Website www.twk.org.za must be completed and submitted together with your quotation.
- f) The successful provider will be the one scoring the highest points.
- g) A Valid Tax Compliance Status Pin Certificate and a copy of your latest Municipal Account or Lease Agreement should be attached to your quotation.
- h) Council may accept a quotation in full, partially or not at all.
- i) Payments will be made not later than 30 days, after the receipt of a tax invoice.
- j) Invoices must not be issued before goods / services have been supplied / rendered.
- k) The General Conditions of Contract will apply to this quotation.
- I) Calculation errors will be corrected by the Municipality by using the unit prices.
- m) If a valid B-BBEE certificate or Sworn Affidavits is not attached it will be interpreted that the preference points for B-BBEE status level or contribution are not claimed.
- n) If a valid B-BBEE certificate or Sworn Affidavits is attached and if points is not claimed in terms of MBD 6.1 it will be interpreted that the preference points for B- BBEE status level or contribution are not claimed.
- o) Please note that the Municipality will not request a valid B- BBEE certificate or Sworn Affidavits if such is not attached to the bidders tender at closing date of this tender.
- p) The estimated contract value for the period will be used to calculate the financial offer for evaluation purposes in terms of the 80/20 preference point system and will be awarded per unit prices as tendered for.
- q) The municipality reserves the right to appoint the bidder scoring first, second and third highest preference points at any time during the duration of the contract. When the tenderer scoring the highest points cannot perform on the contract, the municipality has the right to purchase from the tenderer scoring the second highest points and if the second highest points scorer cannot perform on the contract, the municipality reserves the right to purchase from the tenderer scoring the third highest points.
- r) No alternative offers will be accepted

2. Bidders Obligations:

2.1 Eligibility Criteria

Only bidders who satisfy the following criteria are eligible to submit an offer: (**This is a requirement on submission**).

2.1.1 Pricing Instruction

• In order to be considered for a contract in terms of this quotation, the bidder must price on all the items in the schedule of services required and declare compliance by signing.

2.1.2 Specifications

• In order to be considered for a contract in terms of this quotation, the bidder must sign and declare compliance by **Schedule 1**.

2.1.3 Special Conditions of Contract

• In order to be considered for a contract in terms of this quotation, the bidder must sign and declare compliance by **Schedule 2**.

2.1.4 Local Content

 Only those tenderers who have fully complied with the minimum threshold per item in the Local Content Declaration are eligible to submit tenders. Please complete and sign Schedule 3.

3. The Employer's Undertakings

3.1 Tests for Administrative Compliance

Bidders may be found non-compliant if, inter alia: (these documents may be requested)

- The bidder has failed to complete and sign and attach requested information to all schedules not excluded in responsiveness criteria;
- The bidder has failed to submit the MBD 2, MBD 4, MBD 6.2, MBD 8 and MBD 9 forms;
- The bidder has failed to submit a municipal account of where the head office of the company is registered or in case where the premise is leased, the bidder has failed to provide a copy of the lease of the premise;
- The bidder has failed to submit a valid Tax Compliance Status Pin Certificate, a valid Tax Compliance Status Pin Certificate may be requested; and
- The bidder has failed to submit a certified B-BBEE certificate, EME or QSE affidavit, whereas points were claimed and a copy of certificate or affidavit was supplied, a certified copy of the B-BBEE certificate, EME or QSE affidavit may be requested.
- The tenderer has failed to fully complete the MBD 6.2 schedule, it can be requested from the tenderer to fully complete and submit the schedule to the employer.

DATE: 23 September 2022

NB: No quotations will be considered from persons in the service of the state Failure to comply with these conditions may invalidate your offer.

Yours faithfully

SIGNATURE SUPPLY CHAIN MANAGEMENT

SCHEDULE OF SERVICES REQUIRED

NO.	DESCRIPTION	ESTIMATED QUANTITY	<u>UNIT</u> PRICE		PRICE	
		QUANTITI	R	С	R	С
1	Precast concrete Bus Shelter (Type 1) unit	6				
2	Precast concrete Bus shelter side wall	4				
and a	Prices must be inclusive of delivary other associated costs with tallation.	Sub	Total			
		15%	VAT			
		тс	TAL			

<u>Delivery Address</u>: Theewaterskloof Municipality

Caledon Offices 22 Plain Street

Caledon 7230

I/We, the undersigned, do hereby declare that these are the properly priced Bill / Schedules of Quantities forming part of this Contract Document containing Pages in consecutive order upon which my/our Tender for Quotation No: JW 06/2022/23 - SUPPLY, DELIVERY AND INSTALL OF PRECAST CONCRETE BUS SHELTERS TO CALEDON, has been based.

My/our total Contract Price for this work	and above items (Total) is (in words)
SIGNED ON BEHALF OF BIDDER:	
NAME OF BIDDER	
DATE	

SCHEDULE 1: SPECIFICATIONS

Item 1 - Precast concrete Bus Shelter (Type 1)

Size of unit 1.22m long x 2.465m High x 2.265m roof width and 1.665m base width,

Concrete strength of 35Mpa at 7 days curing

20mm cover to steel

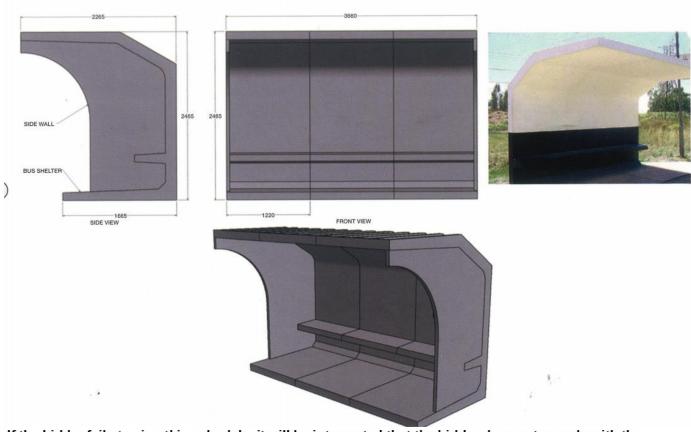
Approx. 2650kg

Lifting holes and cast-in sockets facilitate for safe and effective handling on site

Item 2 - Precast concrete Bus shelter side wall

Concrete strength of 35Mpa at 7 days curing

BUS SHELTERS



If the bidder fails to sign this schedule, it will be interpreted that the bidder does not comply with the Specifications and therefore will be regarded as being not eligible.

I hereby declare that I comply with the Specifications.

Name of Bidder Signature on Behalf of Tenderer Date

SCHEDULE 2: SPECIAL CONDITIONS OF CONTRACT

SPECIAL CONDITIONS OF CONTRACT						
Bidders must submit proof of having Public Liability Assurance of R200,000.00 per claim on date of signature of contract.						
The successful bidder must submit a letter of Good Standing from Department of Labour prior to sign of the contract.						
If the bidder fails to sign this schedule, it will be interpreted that the bidder does not comply with the special conditions of contract and therefore will be regarded as being not eligible.						
I hereby declare that I comply with the Special Conditions of Contract.						

Date

Signature on Behalf of Tenderer

Name of Bidder

SCHEDULE 3:

MBD 6.2 - DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

- x is the imported content in Rand
- y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on http://www.thedti.gov.za/industrial development/ip.jsp at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;
- 2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

Description of services, works or goods	Stipulated minimum threshold
Cement and Cement Products	100%
Steel	100%

3. Does any portion of the goods or services offered have any imported content?

(Tick applicable box)								
YES		NO						

3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used. The rates of exchange tendered by the bidder will be verified for accuracy.

3. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

LOCAL CONTENT DECLARATION (REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL) IN RESPECT OF BID NO. **ISSUED BY**: (Procurement Authority / Name of Institution): NB 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder. Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thdti.gov.za/industrial development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below. Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract. I, the undersigned,(full names), do hereby declare, in my capacity as (a) The facts contained herein are within my own personal knowledge. (b) I have satisfied myself that: (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C: Bid price, excluding VAT (y) R R Imported content (x), as calculated in terms of SATS 1286:2011 Stipulated minimum threshold for local content (paragraph 3 above)

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

Local content %, as calculated in terms of SATS 1286:2011

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

application. I also understand that the submission in SATS 1286:2011, may result in the Procurement	endent on the accuracy of the information furnished in this of incorrect data, or data that are not verifiable as described nt Authority / Institution imposing any or all of the remedies ial Procurement Regulations, 2017 promulgated under the (Act No. 5 of 2000).
SIGNATURE:	DATE:
WITNESS No. 1	DATE:
WITNESS No. 2	DATE:

	ANNEXURE C										S	ATS 1286.2011
	Local Content Declaration – Summary Sch								dule			
(C1) Ten	der No.	JW 06	/2022	/23						NOTE: V	AT to be excluded	from all calculations
(C2) Ten	der Description			ELIVERY AND TO CALEDOI) INSTALL OF P N	RECAST (CONCRET	E BUS				
(C3) Des	ignated product(s)											
(C4) Ten	der Authority	Thee	vaters	skloof Munici	pality							
(C5) Nan	ne of Tendering Entity											
(C6) Ten	der Exchange Rate	Pu	la		EU		GBP					
(C7)Spe	cified local content %	100	С	ement and St	eel							
			Calculation of local content						Tender	summary		
Tender Item No's	List of Items	P	ender rice – each	Exempted imported value	Tender value net of exempted imported content	Imported value	Local value	Local content % (per item)	Estimated Tender Quantity	Total tender value	Total exempted imported content	Total imported content
(C8)	(C9)	(C10)	(C11)	(C12)	(C13)	(C14)	(C15)	(C16)	(C17)	(C18)	(C19)
1	Cement and Cement Products	:										
0	Steel and Steel											

(C20) Total tender value (C21) Total Exempt imported content (C22) Total Tender value net of exempt imported content SIGNATURE OF TENDERER AS PER LOCAL CONTENT (C23) Total Imported content DECLARATION (C24) Total local content DATE (C25) Average local content % of tender

2

Products

ANNEXURE D SATS 1286.2011 Imported Content Declaration - Supporting Schedule to Annexure C (D1) Tender No. JW 06/2022/23 NOTE: VAT to be excluded from all calculations SUPPLY, DELIVERY AND INSTALL OF (D2) **Tender Description** PRECAST CONCRETE BUS SHELTERS TO **CALEDON** (D3) Designated product(s) (D4) **Tender Authority** Theewaterskloof Municipality (D5) **Tendering Entity's** Name (D6) **Tender Exchange** Pula EU **GBP** Rate A. Exempted imported content Calculation of imported content Summary All locally Freight costs Tender Foreign currency Tender Local incurred Description of Local **Overseas Total landed** Tender Exempted value as per item Exchange value of to port of landing costs imported value imported content supplier supplier cost Quantity no's **Commercial Invoice** Rate imports entry & duties (D7) (D8) (D9) (D10) (D11) (D12) (D13) (D14) (D15) (D16) (D17) (D18) (D19) Total exempt imported value This total must correspond with Annex C - C21 B. Imported directly by the Tenderer Calculation of imported content Summary All locally Foreign currency Local Freight costs Tender Tender **Description of Total landed** Total imported Unit of Overseas incurred Tender value as per Exchange value of to port of item imported content supplier landing costs Quantity value measure cost Commercial Invoice Rate no's imports entry & duties (D20) (D21) (D22) (D23) (D24) (D25) (D26) (D27) (D28) (D29) (D30) (D31)

ANNEXURE D - Continued SATS 1286.2011 Imported Content Declaration - Supporting Schedule to Annexure C NOTE: VAT to be excluded from all calculations **Calculation of imported content** Summary C. Imported by a 3rd party and supplied to the Tenderer Foreign All locally currency value Freight costs Tender **Description of** Unit of Local Local value incurred Total landed Quantity Total imported Overseas as per Exchange to port of imported content of imports landing costs imported value measure supplier supplier cost Commercial Rate entry & duties Invoice (D33) (D34) (D35) (D36) (D37) (D39) (D40) (D41) (D42) (D43) (D44) (D38) (D45) Total imported value by 3rd party Calculation of foreign currency **Summary of Payments** D. Other foreign currency payments payments Foreign Type of Local supplier Tender rate of Overseas beneficiary currency value Local value of payments payment making the payment exchange paid (D46) (D47) (D48) (D49) (D50) (D51) (D52) Total of foreign currency payments declared by tenderer and/or 3rd party (D53) Total of imported content and foreign currency payments - (D32), (D45) and (D52) above SIGNATURE OF TENDERER AS PER LOCAL CONTENT This total must correspond with Annex C **DECLARATION** -(C23)

DATE

	ANNEXURE E	SATS 1286.2011								
Local co	Local content Declaration – Summary Schedule to Annexure C									
(E1) Tender No.	JW 06/2022/23	NOTE: VAT to be excluded from all calculations								
(E2)Tender Description	SUPPLY, DELIVERY AND INSTALL OF PRECAST CONCRETE BUS SHELTERS TO CALEDON									
(E3) Designated product(s)										
(E4) Tender Authority	Theewaterskloof Municipality									
(E5) Tendering Entity's Name										

LOCAL PRODUCTS (Goods, Services and Works)						
Description of items purchased	Local suppliers	Value				
(E6)	(E7)	(E8)				
(E9) Total local products	(Goods, service and works)					
(E10) Manpower costs (To	enderer's own manpower cost)					
(E11) Factory overheads (Rental, depreciati	on & amortization, utility costs,					
	consumables, etc.)					
(E12) Administration overheads and mark-up (N						
	interest, etc.)					
	(E13) Total local content					
	This total must correspond	with Annex C - C24				
SIGNATURE OF TENDERER AS PER LOCAL CONTI	ENT					
DECLARATION						
DATE						
DATE						

PART A INVITATION TO BID

YOU ARE HERE	BY INVITED TO BID FOR RE		OF THE T			OOF MUNICIP	ALITY	1
Bid Number:	JW 06/2022/23	Closing Date		07 Octob				
Description:	SUPPLY, DELIVERY AND INSTALL OF PRECAST CONCRETE BUS SHELTERS TO CALEDON.							
THE SUCCESSF	THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (CONTRACT FOR THE RENDERING OF SERVICES)							
	cuments may be Deposited ir	n the Bid Box NC). 2 situat	ed at:				
MUNICIPAL HEA								
06 PLEIN STREE	T							
7230								
SUPPLIER INFO	RMATION							
NAME OF BIDDE								
POSTAL ADDRE	SS							
STREET ADDRE	SS							
TELEPHONE NU	MBER	CODE				NUMBER		
CELLPHONE NU	MBER							
FACSIMILE NUM	BER	CODE				NUMBER		
E-MAIL ADDRES	S							
VAT REGISTRAT	TON NUMBER							
TAX COMPLIANO	CE STATUS	TCS PIN:			OR	CSD No:		
	LEVEL VERIFICATION	Yes			B-BBEE STATUS		l ,	Yes
CERTIFICATE [TICK APPLICAB	I F BOX1				LEVEL SWORN AFFIDAVIT			
-	•	No No	ATE/ CW	ODNI A	RN AFFIDAVIT (FOR EMES &			No
	QUALIFY FOR PREFEREN				FFIDAV	II (FOR EME	5 a C	SSES) MOST DE SODMITTED
					2 . A	RE YOU A		
4 455 (6)	UE 400DEDITED				OREIGN BASE	D		
	HE ACCREDITED TATIVE IN SOUTH				l l	SUPPLIER FOR THE GOODS		
	R THE GOODS	☐Yes	Г	No	l l	SERVICES		☐Yes ☐No
	/WORKS OFFERED?				/WORKS			
		[IF YES ENCLOSE PROOF]		OF]	OFFERED?			[IF YES, ANSWER PART B:3]
3. TOTAL NUN OFFERED	IBER OF ITEMS				4. T	OTAL BID PRIC	CF.	R
					7. 1	OTAL BIB I KIN	<u> </u>	N .
5. SIGNATURE	OF BIDDER				6. D	ATE		
7. CAPACITY IS SIGNED	7. CAPACITY UNDER WHICH THIS BID							
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO: TECHNICAL INFORMATION MAY BE DIRECTED TO:						E DIRECTED TO:		
DEPARTMENT		SCM		CONTACT PERSON				Jean-Pierre Williams
CONTACT PERSON				TELEPHONE NUMBER				028 214 3300
TELEPHONE NUMBER				FACSIMILE NUMBER E-MAIL ADDRESS			-	N/A
FACSIMILE NUMBER E-MAIL ADDRESS		028 212 1229		E-IVIAIL	. AUUKE	:55		jean-pierrewi@twk.gov.za
F-INIVIT WDDKE9	J	ruhanan@twk.c	JUV.Za					

PART B TERMS AND CONDITIONS FOR BIDDING

	BID SUBMISSION:						
1.1.	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.						
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-	(NOT TO BE RE-TYPED) OR ONLINE					
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT F PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF SPECIAL CONDITIONS OF CONTRACT.						
	TAX COMPLIANCE REQUIREMENTS						
2.1	Bidders must ensure compliance with their tax obligations.						
2.2	Bidders are required to submit their unique personal identification number (p taxpayer's profile and tax status.	in) issued by sars to enable the organ of state to view the					
2.3	Application for the tax compliance status (tcs) certificate or pin may also be receded to register with sars as e-filers through the website $\underline{\text{www.sars.gov.za}}$.	nade via e-filing. In order to use this provision, taxpayers will					
2.4	Foreign suppliers must complete the pre-award questionnaire in part b:3.						
2.5	Bidders may also submit a printed tcs certificate together with the bid.						
2.6	In bids where consortia / joint ventures / sub-contractors are involved, each party must submit a separate tcs certificate / pin / csd number.						
2.7	Where no tcs is available but the bidder is registered on the central supplier database (csd), a csd number must be provided.						
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS						
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?					
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO					
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO					
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO					
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO					
IF TH SYS	IE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIRI TEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS)	EMENT TO REGISTER FOR A TAX COMPLIANCE STATUS AND IF NOT REGISTER AS PER 2.3 ABOVE.					
	NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RE NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF T						
	SIGNATURE OF BIDDER:						
	CAPACITY UNDER WHICH THIS BID IS SIGNED:						

MBD 2 - TAX CLEARANCE CERTIFICATE REQUIREMENTS

It is a condition of bid that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Services (SARS) to meet the bidder's tax obligations.

- 1. In order to meet this requirement, bidders are required to complete in full the TCC 0001 form, "Application for a Tax Clearance Certificate" and submit it to any SARS branch office nationally or on the website www.sars.gov.za. The Tax Clearance Certificate Requirements are also applicable to foreign bidders / individuals who wish to submit bids.
- 2. Applications for the Tax Clearance Certificates may also be made via e-Filing. In order to use this provision, taxpayers will need to register with SARS as e-Filers through the website www.sars.gov.za
- 3. SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
- 4. In bids where Consortia / Joint Ventures / Sub-Contractors are involved, each party must submit a separate Tax Clearance Certificate.
- 5. Tax Compliance Status (TCS) Pin as of 18 April 2016
 - a. In terms of the new Tax Compliance Status System implemented by SARS on 18 April 2016, taxpayers are now able to issue the municipality with a TCS Pin which can be used to verify a bidder's tax status online via SARS E-filing.
 - b. The taxpayer must issue the municipality with the following:

Bidders who are not in possession of an original Tax Clearance Certificate must provide at least 2 of the 3 numbers listed below in order to verify the Tax Clearance Certificate via SARS e-filing.

1. Tax Reference Number	
2. Tax Compliance Status Pin	
3. Tax Clearance Certificate Number:	

- c. If a bidder is registered on the Theewaterskloof Municipality Supplier's Database and the Municipality is already in possession of an original tax clearance certificate which is valid on closing date of bid, it MUST be indicated as such on this page, whereby the attaching of a new tax clearance certificate to this page will not be needed.
- 6. Should a Tax Clearance Certificate not be verifiable on the SARS e-filing system, the bidder will be afforded an opportunity to submit a valid, verifiable Tax Clearance Certificate. It will result in the invalidation of the bid, should the bidder fail to provide a valid, verifiable Tax Clearance Certificate.

SCHEDULE 2: MBD 4 – DECLARATION OF INTEREST

- 1. No bid will be accepted from persons in the service of the state¹.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.

In order to give effect to the above, the following questionnaire must be completed and

sub	omitted with the bid.	
3.1	Full Name of bidder or his or her representative:	
3.2	Identity Number:	
3.3	Position occupied in the Company (director, trustee, hareholder²):	
3.4	Company Registration Number:	
3.5	Tax Reference Number:	
3.6	VAT Registration Number:	
3.7	The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.	
3.8	Are you presently in the service of the state? YES / N	10
	3.8.1 If yes, furnish particulars.	

¹MSCM Regulations: "in the service of the state" means to be –

(a) a member of -

3

- (i) any municipal council;
- (ii) any provincial legislature; or
- (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.
- ² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9	Have y	ou been in the service of the state for the past twelve months?	YES / NO
	3.9.1 I	f yes, furnish particulars	
3.10	in the s	have any relationship (family, friend, other) with persons service of the state and who may be involved with aluation and or adjudication of this bid?	YES / NO
	3.10.1	If yes, furnish particulars.	
3.11	any oth	u, aware of any relationship (family, friend, other) between er bidder and any persons in the service of the state who involved with the evaluation and or adjudication of this bid?	YES / NO
	3.11.1	If yes, furnish particulars	
3.12		y of the company's directors, trustees, managers, e shareholders or stakeholders in service of the state?	YES / NO
	3.12.1	If yes, furnish particulars.	
3.13	grandpa in-law o	y spouse, domestic partner, dependent child or relative living in a comarent, parent, nondependent child, grandchild, brother or sister, a pare or a sister-in-law of the company's directors trustees, managers, principle	ent-in-law, a brother
	3.13.1	If yes, furnish particulars.	
2 1/	Do you	or any of the directors, trustees, managers, principle shareholders, or	
J. 14	compar	by have any interest in any other related companies or se whether or not they are bidding for this contract.	YES / NO
	3.14.1	If yes, furnish particulars:	

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number
	•	
Signature	Date	
Capacity	Name of Bidder	

MBD 6.1 - PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 1.2 The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.
- 1.3 Points for this bid shall be awarded for:
 - (a) Price; and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "price" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

80/20

$$Ps = 80\left(1 - \frac{Pt - Pmin}{Pmin}\right)$$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

5.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

6. BID DECLARATION							

6.1	Bidders who claim	points in respect	t of B-BBEE Status L	evel of Contribution r.	nust complete the following

7.	B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 5.1
7.1	B-BBEE Status Level of Contributor: = (maximum of 20 points)
	(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

8. SUB-CONTRACTING

8.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

	YES		NO	
--	-----	--	----	--

8.1.1	It yes,	ind	ica	te
-------	---------	-----	-----	----

i)	What percentage of the contract will be subcontracted	%	
----	---	---	--

ii) The name of the sub-contractor.....

iii) The B-BBEE status level of the sub-contractor......

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	NO	

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations,2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √	
Black people			
Black people who are youth			
Black people who are women			
Black people with disabilities			
Black people living in rural or underdeveloped areas or townships			
Cooperative owned by black people			
Black people who are military veterans			
OR			
Any EME			
Any QSE			

9.		DECLARATION WITH REGARD TO COMPANY/FIRM
!	9.1	Name of company/firm:
!	9.2	VAT registration number:
!	9.3	Company registration number:
,	9.4	TYPE OF COMPANY/ FIRM
		 □ Partnership/Joint Venture / Consortium □ One person business/sole propriety □ Close corporation □ Company □ (Pty) Limited [TICK APPLICABLE BOX]
!	9.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
!	9.6	COMPANY CLASSIFICATION
		 □ Manufacturer □ Supplier □ Professional service provider □ Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]
9.7	MUNICIPAL INFORMATION	
		Municipality where business is situated:
		Registered Account Number:
		Stand Number:
,	9.8	Total number of years the company/firm has been in business:

- 9.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
 - i) The information furnished is true and correct;
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
 - iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution.

WITNESSES 1		SIGNATURE(S) OF BIDDERS(S)		
2	DATE:			
	ADDRESS			

MBD 8 - DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1. This Municipal Bidding Document must form part of all bids invited.
- 2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item 4.1	Question Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes Yes	No No □
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes	No
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No

	If so, furnish particulars:		
ltom	Question	Yes	
Item 4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes	
4.4.1	If so, furnish particulars:	<u> </u>	
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes	
4.5.1	If so, furnish particulars:		
	CERTIFICATION		
THE UI	NDERSIGNED (FULL NAME)		
ERTIF	THAT THE INFORMATION FURNISHED ON THIS DECLARATION FOR	M TRUE AND	COR
ACCEP	T THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION	I MAY BE TAK	KEN A
E SHO	JLD THIS DECLARATION PROVE TO BE FALSE.		
E SHO	JLD THIS DECLARATION PROVE TO BE FALSE.		
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MBD 9 - CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. take all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

i, the undersigned, in submitting the accompanying bid.			
(Bid Number and Description)			
in response to the invitation for the bid made by:			
(Name of Municipality / Municipal Entity)			
do hereby make the following statements that I certify to be true and complete in every respect:			
I certify, on behalf of:that:			
(Name of Bidder)			

1. I have read and I understand the contents of this Certificate;

I the undersigned in submitting the accompanying hid:

- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder:
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly
 or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding
 of the contract.

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

	Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.			
	and combating of corrupt Activities Act. No	7 12 01 2004 Of any other applicable registation.		
 Signatu	re	 Date		
Position	 1			

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National

10.